2019-2020 SPECIAL CIRCUMSTANCES REQUEST

Student's Name

K Number

This form is used to request a reevaluation of the information provided on the Free Application for Federal Student Aid (FAFSA) due to special circumstances. Complete and return this form with all required documentation to the Office of Student Financial Aid. The process can take up to 3 weeks (4 weeks during peak times). Only one appeal request will be accepted per academic year. Final deadline to submit this form and all requested documentation is April 1, 2020.

PRIORITY DEADLINES

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<th>Fall – July 1, 2019</th>
<th>Spring – Nov. 15, 2019</th>
<th>Summer – Feb. 1, 2020</th>
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Please check your TAMUK email address for results or requests for additional information/documentation.

STEP 1: REASON FOR REQUEST – Check the box for the circumstance(s) that apply to you and submit the additional documentation as specified for that circumstance. Failure to provide all of the required documentation will delay the review process and/or result in denial of your request.

☐ Loss of Employment or Reduced Wages: Current wages of parent, student and/or spouse have been reduced due to job loss, change in employment, reduced hours or reduction in pay and is expected to last 30 days or more.
  o Detailed letter from student and parent (if dependent) outlining your circumstances including dates affected and projected income for the current year
  o Termination/Separation letter from previous employer
  o Copy of student’s, spouse’s and/or parent’s 2017 and 2018 tax return transcripts from the IRS and all W2 Forms
  o Two most recent pay check stubs for student, spouse and/or parent, if employed
  o Proof of unemployment benefits received or denial letter, retirement, settlements, social security benefits, SNAP, TANF, etc.
  o 2019-2020 V1 Verification Worksheet

☐ Divorce or Separation: Parent or student and spouse are divorced or separated and filed the 2017 taxes as “Married Filing Jointly”.
  o Detailed letter from student and parent (if dependent) explaining situation
  o Copy of student’s, spouse’s and/or parent’s 2017 tax return transcripts from the IRS and all W2s
  o 2019-2020 V1 Verification Worksheet
  o Divorcee decree or proof of separation (at least two proofs of different addresses from each individual)

☐ Death of Family Member: Member in the student’s household has passed away and has reduced family income.
  o Detailed letter from student and parent (if dependent) outlining the total out of pocket expenses
  o Copy of student’s, spouse’s and/or parent’s 2017 tax return transcripts from the IRS and W2s
  o Copy of Death Certificate
  o 2019-2020 V1 Verification Worksheet
I certify that the information provided on this form is true and complete to the best of my knowledge, and I have provided all supporting documentation where applicable. I understand that I may be asked to submit additional information after the Office of Financial Aid reviews my request. I also understand that submitting this request and documentation does not guarantee an adjustment of my financial aid awards.

Student’s Signature

Date

Parent’s Signature (if dependent student)

Date

State law requires that you be informed of the following: (1) with few exceptions, you are entitled on request to be informed about the information the University collects about you by use of this form; (2) under sections 552.021 and 552.023 of the Government TEXAS A&M UNIVERSITY–KINGSVILLE |OFFICE of STUDENT FINANCIAL AID | MSC115 | 700 University Blvd, Kingsville, TX 78363 Code, you are entitled to receive and review the information; and (3) under section 559.004 of the Government Code, you are entitled to have the University correct information about you that is incorrect.

www.tamuk.edu/finaid · financial.aid@tamuk.edu

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