



# **ONLINE GRADE CHANGE WORKFLOW MANUAL**

**Instructions to submit a Grade Change  
Request from Approval and Posting**

# Online Grade Change Workflow

## CONTENTS

- Blue and Gold Submission ..... 3**
  - Step 1: Blue and Gold ..... 3**
  - Step 2: Select Term ..... 4**
  - STEP 3: Select Course..... 4**
  - Step 4: Select Student ..... 4**
  - Step 5: Change Grade and Submit..... 4**
- Grade Change Workflow..... 5**
  - Workflow Map ..... 5**
  - Phase 1 Notifications and E-Mails ..... 5**
    - 1E-Student\_Email ..... 5**
    - 1N- Department Chair is notified..... 6**
  - PHASE 2-DEAN Level notifications and e-mails ..... 7**
    - 2n-Dean notification ..... 7**
  - Phase 3-Registrar notifications and e-mails ..... 9**
    - 3n-registrar email ..... 9**
  - Phase 4-Grade Change Notification ..... 12**

# STEP 1: BLUE AND GOLD

## 1 A. Select Faculty and Advisors

### **Check your Admission Status**

View the status of your submitted applications.

### **Personal Information**

Update addresses, contact information or marital status; review name or social security number change information; Change your PI#

### **Apply to Graduate**

Online Graduation Application for Students - **BETA**.

### **View Application to Graduate**

View graduation applications here - **BETA**.

### **Student & Financial Aid**

Apply for Admission, Register, View your academic records and Financial Aid

### **Faculty & Advisors**

Enter Grades and Registration Overrides, View Class Lists and Student Information

### **Registration**

Check your registration status, class schedule and add or drop classes

### **MoneyConnect Login**

MoneyConnect, TAMUK's new online payment system, is available for your convenience to make payments, set-up payment plans, an

## 1 B. Select Grade Change Request

### **Faculty and Advisors**

---

**Student Information Menu**

**Term Selection**

**CRN Selection**

**Faculty Detail Schedule**

**Week at a Glance**

**Detail Class List**

**Summary Class List**

**Detail Wait List**

**Summary Wait List**

**Mid-Semester Grades**

**Final Grades**

**Grade Change Request**

**Add or Drop Classes**

**Look Up Classes**

**Electronic Gradebook by Component**

**Faculty and Advisor Security Information**

**Active Assignments**

**Assignment History**

**Class Schedule**

**Course Catalog**

**Syllabus Information**

**Office Hours**

**Open College Scheduler**

**Student Athlete Progress Report**

**Class Schedule (Condensed)**

**Student Academic Transcript**

**Registration Overrides**

## STEP 2: SELECT TERM

- 2 A. Use the Drop Down to select the Term for the grade you wish to change.
- 2 B. Then click Submit

Select a Term: Summer 2016 TAMUK ▼

Submit

## STEP 3: SELECT COURSE

- 3 A. Use the Drop Down to select the course for the grade you wish to change.
- 3 B. Then click Submit

CRN: ISYS 2302 500: Principles of Information Syst, 40473 ▼

Submit

## RELEASE: 8.0

## STEP 4: SELECT STUDENT

- 4A. Click Select next to the student whose grade you wish to change.

Course Information						
Principles of Information Syst - ISYS 2302 500						
CRN:		40473				
Students Registered:		7				
Grade Changes Request						
	Record Number	Student Name	ID	Credits	Grade	Registration Number
Select	1			3.000	B	1
Select	2			3.000	A	2
Select	3			3.000	A	3
Select	4			3.000	A	4
Select	5			3.000	A	6
Select	6			3.000	B	8
Select	7			3.000	C	12

## STEP 5: CHANGE GRADE AND SUBMIT

- 5A. Click on the Drop Down to choose the new grade.

5B. Describe the reason for changing the grade

5C. Click Submit to start the workflow and forward for approvals.

### 1. Department Chair 2. Dean 3. Registrar

---

**Course Information**  
**Principles of Information Syst - ISYS 2302 500**  
CRN: 40473  
Name:   
Previous Grade: B

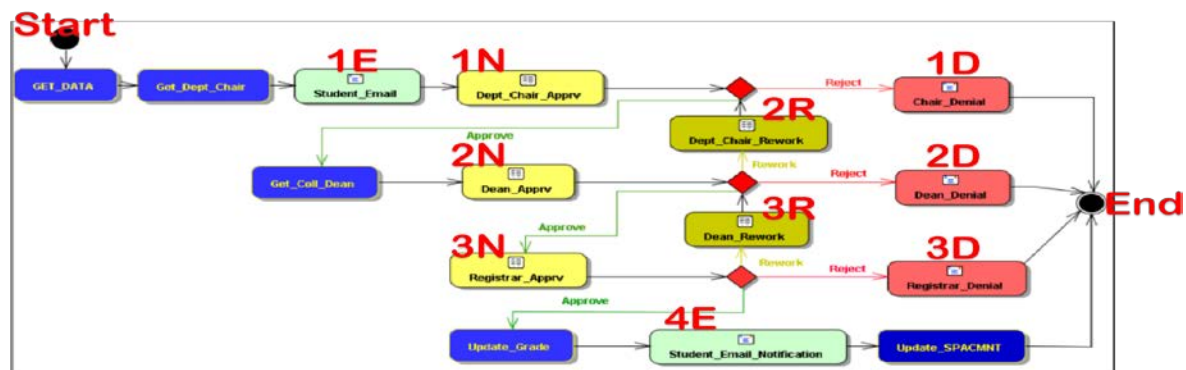
Select new grade:   
Grade Change Reason:

---

## WORKFLOW MAP

---

Below is the workflow you will see in [Banner Workflow Login](#). The notifications and emails are labeled for use in this document for description and identification purposes.



## PHASE 1 NOTIFICATIONS AND E-MAILS

When the workflow begins in Blue and Gold it sends the data to Banner Workflow and then looks for the Department Chair of the Instructor who submitted the request.

### ➤ 1E – Student\_Email

This email notifies the student of the grade change submission.

**A grade change request has been submitted by your instructor for the following course:**

Course Information: @crse\_desc, @crse\_number, @crse\_section, @crse\_crn

Term: @term\_desc

Instructor Name: @instr\_fname @instr\_lname

Current Grade: @stud\_orig\_grde

New Grade: @stud\_new\_grde

This request must go through the following approvals:

1. Department Chair
2. Dean
3. Registrar

You will be notified via email of the final outcome.

Sincerely,

- Office of the Registrar, Texas A&M University-Kingsville

➤ **1N- DEPARTMENT CHAIR IS NOTIFIED**

The Department Chair gets a notification and a link to the workflow.

**A grade change request has been submitted by the instructor for the following student:**

**@stud\_first\_name @stud\_last\_name**

K ID #: @stud\_id

Instructor Name: @instr\_fname @instr\_lname

Term: @term\_code

Course Information: @crse\_desc, @crse\_number, @crse\_section, @crse\_crn

Current Grade: @stud\_orig\_grde

New Grade: @stud\_new\_grde

Reason for Change: @grde\_chg\_reason

[Click here to approve or deny.](#)

**Grade Change Approval Form**

Student first name: [ ]

Student last name: [ ]

Course Subject: Principles of Sociology

Course number: 1301

Instr. first name: [ ]

Instr. last name: [ ]

Current grade: C

New grade: B

Reason: Found Missing Paper, Recalculated grade.

Denial Reason (students may see comments): [ ]

\*Approval Decision

Approve

Deny

[ Complete ] [ Save and Close ] [ Cancel ]

**Department Chair Instructions**

**Approve**

1. Click Approve
2. Click COMPLETE

**Deny**

1. Complete Denial Reason (This will be sent to the Student)
2. Click Deny
3. Click COMPLETE (Save and Close will not send it on, it lets you save the workflow comments and come back to it)
4. Student and Instructor Receive e-mail. The workflow has ended.

**From:** noreply@tamuk.edu

**To:** @student\_email

**CC:** @instr\_email

**Subject:** Grade Change Request has been denied for @stud\_first\_name @stud\_last\_name

**Your grade change has been denied by the Department Chair**

Course Information: @crse\_desc, @crse\_number, @crse\_crn

Term: @term\_desc

Reason: @chr\_denial\_rsn

**Please contact your instructor @instr\_fname @instr\_lname for more information.**

- Office of the Registrar, Texas A&M University-Kingsville

## PHASE 2-DEAN LEVEL NOTIFICATIONS AND E-MAILS

Phase 2 captures the Dean's notification and e-mails. If the Department Chair Approves, then the next phase is triggered in workflow.

### ➤ 2N-DEAN NOTIFICATION

The Dean will receive an e-mail:

The image shows two overlapping screenshots. The top one is an email notification from noreply@tamuk.edu to @coll\_dean\_email. The subject is 'Grade Change Request for @stud\_first\_name @stud\_last\_name'. The body contains a grade change request for a student, including fields for student name, K ID, term, instructor name, course information, current grade, new grade, and reason for change. It also includes an 'Approvals' section with a 'Chair Approval by' field and a link to 'Click here to approve or deny.' The bottom screenshot is a 'Grade Change Approval Form' with fields for student and instructor names, course subject (Principles of Sociology 1301), current grade (C), and new grade (B). The reason for change is 'Found Missing Paper, Recalculated grade.' There is a large empty text box for 'Denial/Rework Reason (students may see comments)'. The 'Approval Decision' section has radio buttons for 'Approve', 'Rework', and 'Deny', with 'Approve' circled in red. At the bottom are buttons for 'Complete', 'Save and Close', and 'Cancel', with a red arrow pointing to 'Complete'.

**From:** noreply@tamuk.edu  
**To:** @coll\_dean\_email  
**CC:**  
**Subject:** Grade Change Request for @stud\_first\_name @stud\_last\_name

**A grade change request has been submitted by the instructor for the following student:**

**@stud\_first\_name @stud\_last\_name**  
**K ID #:** @stud\_id  
**Term:** @term\_code  
**Instructor Name:** @instr\_fname @instr\_lname  
**Course Information:** @crse\_desc, @crse\_number, @crse\_section, @CRN  
**Current Grade:** @stud\_orig\_grde  
**New Grade:** @stud\_new\_grde  
**Reason for Change:** @grde\_chg\_reason

**Approvals**  
**Chair Approval by:** @dept\_chr\_fname @dept\_chr\_lname

[Click here to approve or deny.](#)

**Grade Change Approval Form**

Student first name: [ ]  
Student last name: [ ]  
Course Subject: Principles of Sociology  
Course number: 1301  
Instr. first name: [ ]  
Instr. last name: [ ]  
Current grade: C  
New grade: B  
Reason: Found Missing Paper, Recalculated grade.  
Denial/Rework Reason (students may see comments): [ ]

\*Approval Decision  
 Approve  
 Rework  
 Deny

Complete Save and Close Cancel

### Dean Instructions

#### Approve

1. Click Approve
2. Click COMPLETE
3. Workflow Proceeds to Phase 3.

## Dean Instructions

### Rework

1. Fill out Denial/Rework reason. (This is sent to the Department Chair)
2. Click the Rework Button.
3. Click Complete. This sends the workflow back to Phase 1.

From:	noreply@tamuk.edu
To:	@dept_chair_email
CC:	
Subject:	Insufficient Justification of Grade Change for @stud_first_name @stud_last_name

The Dean has found insufficient justification to approve Grade Change Request for:

**Student:** @stud\_first\_name @stud\_last\_name

**K ID #:** @stud\_id

**Instructor Name:** @instr\_fname @instr\_lname

**Term:** @term\_code

**Course Information:** @crse\_desc, @crse\_number, @crse\_section, @CRN

**Current Grade:** @stud\_orig\_grde

**New Grade:** @stud\_new\_grde

**Reason for Change:** @grde\_chg\_reason

**Comment By Dean:** @Dean\_Comments

Please resubmit Grade Change Request.

If you need further information please contact @coll\_dean\_fname @coll\_dean\_lname.

## Dean Instructions

### Deny

1. Complete Denial reason (this is sent to the Student)
2. Click Deny.
3. Click Complete. (Save and close will not send it on, it lets you save the workflow comments and come back to it)
4. Student and Instructor receive e-mail 2D and workflow ends.

From:	noreply@tamuk.edu
To:	@student_email
CC:	@instr_email
Subject:	Grade Change Request has been denied for @stud_first_name @stud_last_name

#### **The grade change has been denied.**

**Course Information:** @crse\_desc, @crse\_number, @crse\_crn

**Term:** @term\_desc

**Reason:** @dean\_commts

**Please contact your instructor @instr\_fname @instr\_lname for more information.**



## PHASE 3-REGISTRAR NOTIFICATIONS AND E-MAILS

Phase 3 captures the Registrar's Notification and e-mails. If the Registrar approves, then the Student is notified of the change and the Grade in Banner is changed.

### ➤ 3N-REGISTRAR EMAIL

The Registrar will receive an e-mail.

**From:** noreply@tamuk.edu   **To:**  
@registrar\_email (role)  
**CC:**  
**Subject:**       Grade Change Request for @stud\_first\_name @stud\_last\_name

**A grade change request has been submitted by the instructor  
for the following student:**

**@stud\_first\_name @stud\_last\_name**

**K ID #:** @stud\_id

**Term:** @term\_code

**Instructor Name:**@instr\_fname @instr\_lname

**Course Information:**@crse\_desc, @crse\_number, @crse\_section, @CRN

**Current Grade:** @stud\_orig\_grde

**New Grade:**@stud\_new\_grde

**Reason for Change:** @grde\_chg\_reason

#### Approvals

**Chair Approval by:** @dept\_chr\_fname @dept\_chr\_lname

**Dean Approval by:** @dean\_fname @dean\_lname

**[Click here to approve or deny.](#)**

### Registrar Instructions

#### Approve

1. Click Approve
2. Click COMPLETE
3. Workflow proceeds to Phase 4.

#### Rework

1. Fill our Denial/Rework reason (this is sent to the Department Chair).

2. Click Rework
3. Click COMPLETE
4. Workflow proceeds back to Phase 2.

### Deny

1. Complete Denial reason (this is sent to the Student).
2. Click Deny
3. Click COMPLETE
4. Student and Instructor receive email and workflow ends.

**Grade Change Approval Form**

Student first name: [Redacted]  
Student last name: [Redacted]  
Course Subject: Principles of Sociology  
Course number: 1301  
Instr. first name: [Redacted]  
Instr. last name: [Redacted]  
Current grade: C  
New grade: B  
Reason: Found Missing Paper, Recalculated grade.

Denial/Rework Reason (students may see comments): [Redacted]

\*Change Code: CC

Approval Decision  
 Approve  
 Rework  
 Deny

Complete Save and Close Cancel

<b>From:</b>	@registrar_email	<b>3R</b>
<b>To:</b>	@dean_email	
<b>CC:</b>		
<b>Subject:</b>	Insufficient Justification of Grade Change for @stud_first_name @stud_last_name	

The Registrar has found insufficient justification to approve Grade Change Request for:

**Student:** @stud\_first\_name @stud\_last\_name

**K ID #:** @stud\_id

**Instructor Name:** @instr\_fname @instr\_lname

**Term:** @term\_code

**Course Information:** @crse\_desc, @crse\_number, @crse\_section.@CRN

**Current Grade:** @stud\_orig\_grde

**New Grade:** @stud\_new\_grde

**Reason for Change:** @grde\_chg\_reason

**Comment By Registrar:** @Registrar\_Comments

Please correct and reapprove this Grade Change Request.

If you need further information please contact the Registrar.

Sincerely,

- Office of the Registrar, Texas A&M University-Kingsville

<b>From:</b>	noreply@tamuk.edu	<b>3D</b>
<b>To:</b>	@dept_chair_email	
<b>CC:</b>		
<b>Subject:</b>	Insufficient Justification of Grade Change for @stud_first_name @stud_last_name	

The Dean has found insufficient justification to approve Grade Change Request for:

**Student:** @stud\_first\_name @stud\_last\_name

**K ID #:** @stud\_id

**Instructor Name:** @instr\_fname @instr\_lname

**Term:** @term\_code

**Course Information:** @crse\_desc, @crse\_number, @crse\_section.@CRN

**Current Grade:** @stud\_orig\_grde

**New Grade:** @stud\_new\_grde

**Reason for Change:** @grde\_chg\_reason

**Comment By Dean:** @Dean\_Comments

Please resubmit Grade Change Request.

If you need further information please contact @coll\_dean\_fname @coll\_dean\_lname.

## PHASE 4-GRADE CHANGE NOTIFICATION

Phase 4 sends notification to the Student and the Instructor that the grade change has been approved. This ends the workflow and grade and comments are stored in Banner.

<b>From:</b>	noreply@tamuk.edu
<b>To:</b>	@student_email
<b>CC:</b>	@instr_email
<b>Subject:</b>	Change of Grade Request Processed for @crse_desc, @crse_number

Your grade has been changed from @stud\_orig\_grde to @stud\_new\_grde in @crse\_subj, @crse\_number for @term\_desc

If you have any questions please contact your instructor @instruct\_fname @instruct\_lname

Thank You,

- Office of the Registrar, Texas A&M University-Kingsville