2020–2021 V5 Verification Worksheet Independent Student

Your 2020-2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at Texas A&M University-Kingsville will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents and submit the form and other required documents to the Office of Financial Aid. The financial aid administrator may ask for additional information. If you have questions about verification, contact the Office of Financial Aid as soon as possible so that your financial aid will not be delayed. You will be required to submit all documents no later than the following dates to determine eligibility for that semester: **Fall Deadline:** November 1 **Spring Deadline:** April 1 **Summer Deadline:** June 1

INDEPENDENT STUDENT'S INFORMATION

Last Name

First Name

INDEPENDENT STUDENT'S FAMILY INFORMATION

Date of Birth

K00_____ Student ID

Primary Phone Number

Email Address

List below the people in your household. You must include:

- Yourself
- Your spouse, if you are married
- Your children, if any, if you will provide more than half of their support from July 1, 2020, through June 30, 2021, or if the child would be required to provide your information if they were completing a FAFSA for 2020-2021. Include children who meet either of these standards.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2021.

NOTE: Proof of financial support may be needed based on individuals in household (ex. Grandparents, aunt/uncle, brother/sister 24 years of age and older, etc.)

Full Name	Age	Relationship	College
Missy Jones (example)	18	Sister	Central University
		Student	Texas A&M University-Kingsville
If more space is needed, attach	a separate p	page with the student's name a	nd Student ID Number at the top.

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State law requires that you be informed of the following: (1) with few exceptions, you are entitled on request to be informed about the information the University collects about you by use of this form; (2) under sections 552.021 and 552.023 of the Government Code, you are entitled to receive and review the information; and (3) under section 559.004 of the Government Code, you are entitled to have the University correct information about you that is incorrect.

STUDENT INCOME INFORMATION

1. Did you or your spouse file taxes in 2018?

- \square No (Continue to question 2)
- □ Yes (Stop. <u>Skip</u> to question 3)

2. Did you or spouse earn wages in 2018?

□ No, submit verification for Non Filer for yourself and/or spouse if necessary. (Stop. Continue to High School Completion Status on Page 3).

If you did not file a tax return you will be required to submit a Verification of Non-Filing Letter for the tax year 2018 from the IRS. You may complete and mail Form 4506T (<u>https://www.irs.gov/pub/irs-pdf/f4506t.pdf</u>) to the IRS and they will mail you the appropriate form to submit to our office. For detailed instructions please visit: <u>http://www.tamuk.edu/enrollment-management/finaid/resources/request-verification-nonfiling.html</u>

Yes – List and submit all W-2's from each employer and submit verification of Non Filer for 2018.
(Stop. Continue to High School Completion Status on Page 3).

If you did not file a tax return you will be required to submit a Verification of Non-Filing Letter for the tax year 2018 from the IRS (along with your W-2 forms if you worked). You may complete and mail Form 4506T (<u>https://www.irs.gov/pub/irs-pdf/f4506t.pdf</u>) to the IRS and they will mail you the appropriate form to submit to our office. For detailed instructions please visit: <u>http://www.tamuk.edu/enrollment-management/finaid/resources/request-verification-nonfiling.html</u>

Student Employer's Name	2018 Amount Earned	Check if W-2 Attached
Suzy's Auto body Shop (example)	\$2,000 (example)	
If more space is needed attach a separate page w	ith the student's name and Student ID Number	r at the ten

If more space is needed, attach a separate page with the student's name and Student ID Number at the top.

3. Did you (student) use the IRS Data Retrieval Tool on your FAFSA Application?

The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student and/or spouse have not already used the tool, go to FAFSA.gov, log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the student and/or spouse are eligible to use the IRS Data Retrieval Tool to transfer 2018 IRS income tax information into the student's FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.

□ No, submit 2018 IRS Tax Transcript (Stop. Continue to High School Completion on Page 3)

Attach a copy of your signed IRS Tax Return or IRS Tax Return Transcript to this form. You may contact the IRS at http://www.irs.gov/Individuals/Get-Transcript or 1-800-908-9946 to request a copy of your 2018 IRS Tax Return Transcript.

□ Yes. (Stop. Continue to High School Completion Status on Page 3)

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HIGH SCHOOL COMPLETION STATUS

Provide <u>ONE</u> of the following documents that indicates the student's high school completion status when the student will begin college in 2020-2021:

- A copy of the student's final official high school transcript that shows the date when the diploma was awarded. (**Preferred**)
- A copy of the student's General Educational Development (GED) certificate or GED transcript.
- A copy of the student's high school diploma.
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- If State law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a homeschool setting.
- If the student is unable to obtain the documentation listed above, he or she must contact the financial aid office.

Identity and Statement of Educational Purpose

Please appear in person with a valid state or government ID at the Javelina Enrollment Services Center. If unable to appear in person contact us at 361-593-5372.

Texas A&M University-Kingsville 700 University Blvd Memorial Student Union Building Room 132 Kingsville, TX 78363

WARNING:

If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

<u>CERTIFICATION AND SIGNATURES</u>: Each person signing this worksheet certifies that all of the information reported is complete and correct. The student **must** sign and date.

Student's Signature

Date

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